

# Industry Insight

## INDIAN DENTAL INDUSTRY

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# Cygnus

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## Synopsis

Global dental care market is estimated to be about US\$16 billion in 2005 . The market has grown at a CAGR of 5% in the last 5 years. Asian market has witnessed the highest growth rate of 10%, followed by the US at 5.5%. The global dental equipment market (US\$15 billion) has been growing at an average annual growth rate of 4.5%.

In 2005, the Indian dental care services market was US\$446m (with a CAGR of 9.68% during 2000-2005) and dental equipments and appliances market was US\$66m (growth rate of 9.6% over previous year). India's major dental imports include dental furniture (US\$9.76m in 2005), followed by dental cements (US\$6.71m) and radiation apparatus (US\$5.39m). There are about 200 Dental schools, 80,000 dentists (1000 in dental implants). At the moment, India has one dentist for every 10,000 persons in urban areas and one for about 250,000 persons in rural areas ,offering immense opportunity for growth in future.

“Indian Dental-Industry Insight” gives an overview of the Indian dental industry in terms of dental equipments and appliances market and dental consumable market. This report discusses in detail the industry segments , market size, major players, associations and outlook for the market. Recent trends in the industry are also covered. This report analyses the factors that drive the growth of the dental industry, challenges faced by the dental companies and the critical factors that will determine the success of these companies in the future. Six major dental companies have been profiled with information on their business profile. Regulations governing the industry have also been covered. The report ends with the outlook for the Indian dental industry.

The report will be useful to the companies in dental and healthcare industry in understanding the global and Indian industry in a better way. It will also be useful to the government department and agencies working in the field of healthcare to get an insight of the dental industry. The educational institutes may also use this information for their academic purpose to have in-depth industry knowledge. Other research bodies, industry experts, associations & consortia of the industry and consulting organizations may also benefit through the information given in the report.

No of pages: 70

No of tables: 8

No of figures: 9

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