

Industry Insight Infrastructure

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SYNOPSIS

Ever since the Indian economy opened up its doors to globalisation in 1991, it started realising the importance of building a robust infrastructure. After all, more industries in well-developed industrial areas mean increased employment opportunities. Well-laid roads, airports and sea ports offer faster surface/air/sea transportation. The Ministry of Civil Aviation decided to develop 43 new airports by the end of 2010. According to Planning Commission, India's air cargo movements would grow at CAGR of 11.5% from 2007-08 to 2011-12. Under National Maritime Development Programme (NMDP), there are around 276 projects in the major ports for the construction/upgradation of berths, deepening of channels, rail/road connectivity projects, equipment upgradation/modernisation schemes etc. Indian Railways ranks among the world's largest and busiest rail networks under single management. India has the second largest road network in the world. The initiatives by the Government of India to encourage PPP in power sector has led to a steady rise in the share of private companies in power generation, i.e. about 14.59% of the installed capacity. Private power generation capacity is projected to increase to 18-20% by March 2012. The value of exports is expected to cross Rs. 1,000 billion by fiscal year 2008-09. This has resulted in more number of approved SEZs in the country.

In the backdrop of this encouraging scenario, Cygnus has come out with an industry analysis of infrastructure in India covering power, industrial and transport sectors. The report comprises eight chapters. It discusses general overview, growth drivers of the industry, issues and challenges, regulatory environment, major players, investment opportunities, critical success factors and future outlook.

The report would be useful to industry researchers, analysts, financial institutes offering credit services to these sectors, students of infrastructure management and individual investors tracking the infrastructure sector in India.

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