

Industry Insight

Vaccines

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Cygnus

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PREFACE

Global vaccines market is estimated at USD10 billion in 2007; human vaccine valued at USD8.3 billion contributes major share ie 83% of the total market and rest 17% is occupied by animal vaccine valued at USD1.7 billion. The US is the leading market, accounting for more than 50% of the global vaccine market. Influenza vaccine is the fastest growing in the adult vaccine segment followed by Hepatitis vaccines.

The vaccines market in India in 2006-07 was INR30.53 billion registering a 30.41% growth over the previous year. India's huge population makes it among the world's largest market for vaccines of all types. India faces a growing demand for new generation and 'combination' vaccines, such as DPT with Hepatitis B, Hepatitis A and Injectable polio vaccine, besides several veterinary and poultry vaccines. Indian vaccines market is dominated by paediatric vaccine with 60% of market share. Combination vaccines are driving the growth of vaccine market in India.

'Industry Insight - Vaccines' report is prepared keeping in mind the current growth in demand for vaccines in India. The reports runs with eight chapters and attempts to cover the industry with a perspective of global vaccines market, segments and its growth in demand, key growth drivers, issues and challenges, critical success factors, brief profile of major players in the industry and their financials, regulations and future outlook. The report will be useful for Pharma companies to get a broad overview of growing vaccines market and its dynamics, banks/financial institutes extending credit to such industries, global industry analysts and investors tracking Indian vaccines market and its growth scenario and students tracking Pharma industry.

The report has total 143 pages with 2 annexures, 12 tables and 13 figures.

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